

ANNEXURE II

SCRIP CODE :

SCRIP NAME : C M I LIMITED

SCRIP TYPE :- EQUITY

(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/06/2011

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS                                  | NUMBERS OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NUMBERS OF SHARES |                            | SHARES PLEDGED OR OTHERWISE ENCUMBERED |                 |
|---------------|---|-------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                         |                        |  | AS A PERCENTAGE OF (A+B)                             | AS A PERCENTAGE OF (A+B+C) | NUMBERS OF SHARES                      | AS A PERCENTAGE |
| (A)           | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP               |                         |                        |  |  |                            |  |                 |
| (1)           | INDIAN PROMOTERS  |                         |                        |  |  |                            |  |                 |
| (A)           | INDIVIDUALS/ HINDU UNDIVIDED FAMILY                       | 3                       | 1265245                | 1112570                                      | 39.46  | 39.46                      | 0                                      | 0               |
| (B)           | CENTRAL GOVT./ STATE GOVERNMENT(S)                        | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| (C)           | BODIES CORPORATE  | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| (D)           | FINANCIAL INSTITUTIONS/ BANKS                             | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| (E)           | ANY OTHERS  | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
|               | DIRECTORS & THEIR RELATIVES                               | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
|               | SOCIETIES   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
|               | PARTNERSHIP FIRMS   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
|               | RBI   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
|               | EMP, OYEES WELFARE FUND                                   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
|               | ESOP/ESOS   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
|               | TRUSTS  | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
|               | SUB-TOTAL (A) (1)   | 3                       | 1265245                | 1112570                                      | 39.46  | 39.46                      | 0                                      | 0               |
| (2)           | FOREIGN PROMOTERS   |                         |                        |  |  |                            |  |                 |
| (A)           | INDIVIDUALS (NONRESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS) | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| (B)           | BODIES CORPORATE  | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| (C)           | INSTITUTIONS  | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| (D)           | ANY OTHERS  |                         |                        |  |  |                            |  |                 |
| a             | DIRECTORS & THEIR RELATIVES                               | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| b             | SOCIETIES   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| c             | PARTNERSHIP FIRMS   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| d             | RBI   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| e             | EMP, OYEES WELFARE FUND                                   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
| f             | ESOP/ESOS   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |
|               | SUB-TOTAL (A) (2)   | 0                       | 0                      | 0  | 0  | 0                          | 0                                      | 0               |

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|     |   |      |         |         |       |       |   |   |
|-----|---|------|---------|---------|-------|-------|---|---|
|     | TOTAL SHAREHOLDING OF PROMOTER & PROMOTERS GROUP A= A(1)+A(2)                     | 3    | 1265245 | 1112570 | 39.46 | 39.46 | 0 | 0 |
| (B) | PUBLIC SHAREHOLDING   |      |         |         |       |       |   |   |
| (1) | INSTITUTIONS  |      |         |         |       |       |   |   |
| (A) | MUTUAL FUND/UTI   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| (B) | FINANCIAL INSTITUTIONS/BANK   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| (C) | CENTRAL GOVT./ STATE GOVERNMENT(S)  | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| (D) | VENTURE CAPITAL FUNDS   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| (E) | INSURANCE COMPANIES   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| (F) | FOREIGN INSTITUTIONAL INVESTORS   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| (G) | FOREIGN VENTURE CAPITAL INVESTORS   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| (H) | ANY OTHERS  |      |         |         |       |       |   |   |
| a   | FOREIGN FINANCIAL INSTITUTIONS  | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| b   | FOREIGN MUTUAL FUND   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| c   | FOREIGN FINANCIAL INSTITUTIONS/BANKS  | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| d   | STRESSED ASSETS STABILISATION FUND  | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| e   | STATE FINANCE CORPORATION   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
|     | SUB-TOTAL (B) (1)   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| (2) | NON-INSTITUTIONS  |      |         |         |       |       |   |   |
| (A) | BODIES CORPORATE  | 83   | 304588  | 208788  | 9.5   | 9.5   | 0 | 0 |
| (B) | INDIVIDUALS   |      |         |         |       |       |   |   |
|     | I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH          | 2895 | 936784  | 457728  | 29.22 | 29.22 | 0 | 0 |
|     | II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 18   | 535754  | 440554  | 16.71 | 16.71 | 0 | 0 |
|     | ANY OTHERS  |      |         |         |       |       |   |   |
| a   | DIRECTORS & THEIR RELATIVES   | 1    | 8770    | 0       | 0.27  | 0.27  | 0 | 0 |
| b   | FOREIGN NATIONALS   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| c   | ESCROW ACCOUNT  | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| d   | MARKET MAKER  | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| e   | NON RESIDENT INDIANS  | 5    | 138800  | 115300  | 4.33  | 4.33  | 0 | 0 |
| f   | OVERSEAS CORPORATE BODIES   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| g   | SOCIETIES   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| h   | CLEARING MEMBERS  | 4    | 501     | 501     | 0.02  | 0.02  | 0 | 0 |
| i   | SHARES IN TRANSIT   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| j   | HINDU UNDIVIDED FAMILIES  | 25   | 12333   | 12333   | 0.38  | 0.38  | 0 | 0 |
| k   | NRIS/OCBS   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| l   | FOREIGN CORPORATE BODIES  | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| m   | PARTNERSHIP FIRMS   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| n   | CUSTODIAN OF ENEMY PROPERTY   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| o   | FOREIGN COLLABORATORS   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| p   | ESOS/ESOP/ESPS  | 25   | 3400    | 0       | 0.11  | 0.11  | 0 | 0 |

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|   |   |      |         |         |       |       |   |   |
|---|---|------|---------|---------|-------|-------|---|---|
|   | SUB-TOTAL (B) (2)   | 3056 | 1940930 | 1235204 | 60.54 | 60.54 | 0 | 0 |
|   | TOTAL PUBLIC SHAREHOLDING<br>(B)=B(1)+B(2)  | 3056 | 1940930 | 1235204 | 60.54 | 60.54 | 0 | 0 |
|   | TOTAL (A)+(B)   | 3059 | 3206175 | 2347774 | 100   | 100   | 0 | 0 |
| C | SHARES HELD BY CUSTODIANS<br>AND AGAINST WHICH<br>DEPOSITORY RECEIPTS HAVE<br>BEEN ISSUED |      |         |         |       |       |   |   |
| 1 | PROMOTER & PROMOTER GR.   | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
| 2 | PUBLIC  | 0    | 0       | 0       | 0     | 0     | 0 | 0 |
|   | GRAND TOTAL (A)+(B)+(C)   | 3059 | 3206175 | 2347774 | 100   | 100   | 0 | 0 |

\*\*\* 152675 SHARES ARE ALLOTTED BUT NOT LISTED/ADMITTED.\*\*\*

INTRODUCTORY SUB TABLE (I) (A)  
QUARTER ENDED 30/06/2011

| PARTLY PAID UP<br>SHARES:-  | NO OF PARTLY<br>PAID UP<br>SHARES | AS A % OF TOTAL<br>NO OF PARTLY<br>PAID UP SHARES | AS A % OF TOTAL<br>NO OF SHARES OF THE<br>COMPANY |
|---|-----------------------------------|---|---|
| HELD BY PROMOTER/<br>PROMOTER GROUP   | 0                                 | 0   | 0   |
| HELD BY PUBLIC  | 0                                 | 0   | 0   |
| TOTAL-D   | 0                                 | 0   | 0   |
| OUTSTANDING<br>CONVERTIBLE SECURITIES   |                                   |   |   |
| HELD BY PROMOTER/<br>PROMOTER GROUP   | 0                                 | 0   | 0   |
| HELD BY PUBLIC  | 0                                 | 0   | 0   |
| TOTAL-E   | 0                                 | 0   | 0   |
| WARRANTS  |                                   |   |   |
| HELD BY PROMOTER/<br>PROMOTER GROUP   | 0                                 | 0   | 0   |
| HELD BY PUBLIC  | 0                                 | 0   | 0   |
| TOTAL-F   | 0                                 | 0   | 0   |
| TOTAL PAID UP CAPITAL OF<br>COMPANY, ASSUMING FULL<br>CONVERSION OF WARRANTS AND<br>CONVERTIBLE SECURITIES GRAND<br>TOTAL (A+B+C+D+E+F) | 3206175                           | 100   | 100   |

(I) (B) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY  
'PROMOTER & PROMOTER GROUP

| Sl. No. | NAME OF THE<br>SHARE HOLDER | TOTAL<br>SHARES HELD |                        | SHARE PLEDGED OR<br>OTHERWISE ENCUMBERED |                         |  |
|---------|-----------------------------|----------------------|------------------------|--|-------------------------|--|
|         |                             | NUMBER               | AS % OF<br>GRAND TOTAL | NUMBER                                   | AS A % OF<br>PERCENTAGE | AS A OF GRAND TOTAL<br>(A+B+C) OF<br>SUBCLAUSE I (A) |
| 1       | AMIT JAIN                   | 152675               | 4.76                   | 0  | 0                       | 0  |
| 2       | AMIT JAIN                   | 196320               | 6.12                   | 0  | 0                       | 0  |
| 3       | AMIT JAIN                   | 916250               | 28.58                  |  |                         |  |
|         | TOTAL                       | 1265245              | 39.46                  | 0  | 0                       | 0  |

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(I) (C) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% TOTAL NUMBER OF SHARES

| Sl. No. | NAME OF SHAREHOLDERS         | NUMBER OF SHARES | SHARE AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE |
|---------|------------------------------|------------------|---|
| 1       | RUCHIKA SINGHAL              | 123000           | 3.84  |
| 2       | ABHISEK AGGARWAL             | 106878           | 3.33  |
| 3       | AMIT KUMAR SHARMA            | 57700            | 1.8   |
| 4       | MINESH S PATEL               | 57600            | 1.8   |
| 5       | MITESH M PATEL               | 57400            | 1.79  |
| 6       | M V S FINVEST (P) LTD        | 50000            | 1.56  |
| 7       | SHASWAT STOCK BROKER P. LTD. | 40000            | 1.25  |
| 8       | GLOBE MARKET P. LTD.         | 37509            | 1.17  |
| 9       | PRATYUSH MITTAL              | 34461            | 1.07  |
|         | TOTAL                        | 564548           | 17.61   |

(I)(D) STATEMENT SHOWING DETAILS OF LOCKED IN SHARES

| Sl. No. | NAME OF SHAREHOLDERS | NUMBER OF SHARES | LOCKED IN SHARE AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE |
|---------|----------------------|------------------|---|
| 1       | AMIT JAIN            | 196320           | 6.12  |
| 2       | AMIT JAIN            | 916250           | 28.58   |
| 3       | AMIT JAIN            | 152675           | 4.76  |
|         | TOTAL                | 1265245          | 39.46   |

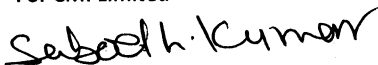
(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)

| Sl. No. | TYPE OF OUTSTANDING DR (ADR, GDRS, SDRS etc.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE |
|---------|---|---------------------------|---|---|
|         | NOT APPLICABLE                                | N.A.                      | N.A.  | N.A.  |

(II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS), WHERE UNDERLYING SHARES ARE IN EXCESS 1% OF THE TOTAL NUMBER OF SHARES

| Sl. No. | NAME OF DR HOLDERS | NUMBER OF OUTSTANDING DR (ADRS, GDRS, SDRS, etc) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE |
|---------|--------------------|--|---|---|
|         | NOT APPLICABLE     | N.A.   | N.A.  | N.A.  |

For CMI Limited


Subodh Kr. Barnwal  
(Company Secretary)