

## ANNEXURE II

SCRIP CODE : 517330

SCRIP NAME : C M I LIMITED

SCRIP TYPE :- EQUITY

(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/09/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBERS OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHARE HOLDING AS A % OF TOTAL NUMBER OF SHARES	SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B+C)	NUMBERS OF SHARES	AS A %
(A)	SHAREHOLDING OF PROMOTER & PROMOTER GROUP						
(1)	INDIAN PROMOTERS						
(A)	INDIVIDUALS/ HINDU UNDIVIDED-FAMILY	3	4893877	4893877	46.45	0	0
(B)	CENTRAL GOVT./ STATE GOVERNMENT(S)	0	0	0	0.00	0	0
(C)	BODIES CORPORATE	0	0	0	0.00	0	0
(D)	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.00	0	0
(E)	ANY OTHERS	0	0	0	0.00	0	0
	DIRECTORS & THEIR RELATIVES	0	0	0	0.00	0	0
	SOCIETIES	0	0	0	0.00	0	0
	PARTNERSHIP FIRMS	0	0	0	0.00	0	0
	RBI	0	0	0	0.00	0	0
	EMP, OYEEES WELFARE FUND	0	0	0	0.00	0	0
	ESOP/ESOS	0	0	0	0.00	0	0
	TRUSTS	0	0	0	0.00	0	0
	SUB-TOTAL (A) (1)	3	4893877	4893877	46.45	0	0
(2)	FOREIGN PROMOTERS						
(A)	INDIVIDUALS (NONRESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS	0	0	0	0.00	0	0
(B)	BODIES CORPORATE	0	0	0	0.00	0	0
(C)	INSTITUTIONS	0	0	0	0.00	0	0
(D)	ANY OTHERS						
a	DIRECTORS & THEIR RELATIVES	0	0	0	0.00	0	0
b	SOCIETIES	0	0	0	0.00	0	0



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c	PARTNERSHIP FIRMS	0	0	0	0.00	0	0
d	RBI	0	0	0	0.00	0	0
e	EMP,OYEES WELFARE FUND	0	0	0	0.00	0	0
f	ESOP/ESOS	0	0	0	0.00	0	0
	SUB-TOTAL (A) (2)	0	0	0	0.00	0	0
	TOTAL SHAREHOLDING OF PROMOTER & PROMOTERS GROUP A= A(1)+A(2)	3	4893877	4893877	46.45	0	0

(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(A)	MUTUAL FUND/UTI	0	0	0	0.00	0	0
(B)	FINANCIAL INSTITUTIONS/BANK	0	0	0	0.00	0	0
	CENTRAL GOVT./ STATE						
(C)	GOVERNMENT(S)	0	0	0	0.00	0	0
(D)	VENTURE CAPITAL FUNDS	0	0	0	0.00	0	0
(E)	INSURANCE COMPANIES	0	0	0	0.00	0	0
(F)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0	0
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0	0
(H)	ANY OTHERS						
a	FOREIGN FINANCIAL INSTITUTIONS	0	0	0	0.00	0	0
b	FOREIGN MUTUAL FUND	0	0	0	0.00	0	0
c	FOREIGN FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0	0
d	STRESSED ASSETS STABILISATION FUND	0	0	0	0.00	0	0
e	STATE FINANCE CORPRATION	0	0	0	0.00	0	0
	SUB-TOTAL (B) (1)	0	0	0	0.00	0	0
(2)	NON-INSTITUTIONS						
(A)	BODIES CORPORATE	107	688717	647917	6.54	0	0
(B)	INDIVIDUALS						
	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	2877	1076626	648170	10.22	0	0
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	25	2798536	2768036	26.56	0	0
(C)	ANY OTHERS						
a	DIRECTORS & THEIR RELATIVES	2	9770	1000	0.09	0	0
b	FOREIGN NATIONALS	0	0	0	0.00	0	0
c	ESCROW ACCOUNT	0	0	0	0.00	0	0
d	MARKET MAKER	0	0	0	0.00	0	0
e	NON RESIDENT INDIANS	9	139533	116033	1.32	0	0
f	OVERSEAS CORPORATE BODIES	0	0	0	0.00	0	0
g	SOCIETIES	0	0	0	0.00	0	0
h	CLEARING MEMBERS	7	1865	1865	0.02	0	0
i	SHARES IN TRANSIT	0	0	0	0.00	0	0
j	HINDU UNDIVIDED FAMILIES	47	922483	922483	8.77	0	0
k	NRIS/OCBS	0	0	0	0.00	0	0
l	FOREIGN CORPORATE BODIES	0	0	0	0.00	0	0
m	PARTNERSHIP FIRMS	0	0	0	0.00	0	0
n	CUSTODIAN OF ENEMY PROPERTY	0	0	0	0.00	0	0



SCRIP CODE : 517330

SCRIP NAME : C M I LIMITED

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o	FOREIGN COLLABORATORS	0	0	0	0.00	0	0
p	ESOS/ESOP/ESPS	25	3400	0	0.03	0	0
	SUB-TOTAL (B) (2)	3099	5640930	5105504	53.55	0	0
	TOTAL PUBLIC SHAREHOLDING (B)=B(1)+B(2)	3099	5640930	5105504	53.55	0	0
	TOTAL (A)+(B)	3102	10534807	9999381	100.00	0	0
C	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
1	PROMOTER & PROMOTER GR.	0	0	0	0.00	0	0
2	PUBLIC	0	0	0	0.00	0	0
	GRAND TOTAL (A)+(B)+( C )	3102	10534807	9999381	100.00	0	0
*** 7000000 SHARES ARE ALLOTTED BUT NOT LISTED/ADMITTED/TRADING APPROVAL AWAITED.***							

## INTRODUCTORY SUB TABLE (I) (A)

QUARTER ENDED 30/09/2014

PARTLY PAID UP SHARES:-	NO OF PARTLY PAID UP SHARES	AS A % OF TOTAL NO OF PARTLY PAID UP	AS A % OF TOTAL NO OF SHARES OF THE COMPANY
HELD BY PROMOTER/ PROMOTER GROUP	0	0	0
HELD BY PUBLIC	0	0	0
TOTAL-D	0	0	0
OUTSTANDING CONVERTIBLE SECURITIES HELD BY PROMOTER/ PROMOTER GROUP	0	0	0
HELD BY PUBLIC	0	0	0
TOTAL-E	0	0	0
WARRANTS HELD BY PROMOTER/ PROMOTER GROUP	0	0	0
HELD BY PUBLIC	0	0	0
TOTAL-F	0	0	0
TOTAL PAID UP CAPITAL OF COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES GRAND TOTAL (A+B+C+D+E+F)	10534807	N.A.	100.00

## (I) (B) STATEMENT SHOWING SHARE HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER &amp; PROMOTER GROUP

Sl. No.	NAME OF THE SHARE HOLDER	TOTAL SHARES HELD		SHARE PLEDGED OR OTHERWISE ENCUMBERED	
		NUMBER	AS % OF GRAND TOTAL	NUMBER	AS A OF GRAND TOTAL (A+B+C) OF SUBCLAUSE I (A)
1	DHRUV JAIN APJPJ2517D	500000	4.75	0	0



SCRIP CODE : 517330

SCRIP NAME : C M I LIMITED

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2	AMIT JAIN (2) AAIPJ3521H	4393877	41.71		
	TOTAL	4893877	46.46	0	0

## (I) (C) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% TOTAL NUMBER OF SHARES

Sl. No.	NAME OF SHAREHOLDERS	NUMBER OF SHARES	SHARE AS A % OF TOTAL NUMBERS OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (I) A ABOVE	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS & CONV. SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NO. OF WARRANTS HELD	AS % TOTAL NO. OF WARRANTS OF SAME CLASS	NO. OF CONV. SECURITIES HELD	% W.R.T. TOTAL NO. OF CONVERTIBLE SECURITIES OF SAME	
1	SHUBHAM GUPTA AWEPG2804Q	600000	5.7					
2	SHASHANK GUPTA ATGPG3044D	600000	5.7					
3	KUSUM AGARWAL ADQPA5843A	600000	5.7					
4	DEVENDER KUMAR GUPTA (HUF) . AAFHD8889R	600000	5.7					
5	CNI RESEARCH LIMITED AACCC2842H	300000	2.85					
6	SAVITA AGARWAL AFIPA4703P	200000	1.9					
7	NISHA GUPTA AHCPG3354N	150000	1.42					
8	SORABH GUPTA AFNPG4524M	150000	1.42					
	TOTAL	3200000	30.39					

## (I) (ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% TOTAL NUMBER OF SHARES

Sl. No.	NAME OF SHAREHOLDERS	NUMBER OF SHARES	NUMBERS OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (I) A	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS & CONV. SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NO. OF WARRANTS HELD	AS % TOTAL NO. OF WARRANTS OF SAME CLASS	NO. OF CONV. SECURITIES HELD	% W.R.T. TOTAL NO. OF CONVERTIBLE SECURITIES OF SAME CLASS	
1	SHUBHAM GUPTA AWEPG2804Q	600000	5.70					
2	SHASHANK GUPTA ATGPG3044D	600000	5.70					
3	KUSUM AGARWAL ADQPA5843A	600000	5.70					
4	DEVENDER KUMAR GUPTA (HUF) . AAFHD8889R	600000	5.70					
	TOTAL	2400000	22.80					

## (I) (D) STATEMENT SHOWING DETAILS OF LOCKED IN SHARES

Sl. No.	NAME OF SHAREHOLDERS	NUMBER OF SHARES	LOCKED IN SHARE AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (I) A ABOVE	PROMOTER/ PROMOTER GROUP PUBLIC
1	Amit Jain	4197557	39.84	PROMOTER
2	B N Mittal (HUF)	100000	0.95	PUBLIC



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3	Mahesh Goel	50000	0.47	PUBLIC
4	Mahesh Goel (HUF)	50000	0.47	PUBLIC
5	Dhruv Jain	500000	4.75	PROMOTER
6	Shashank Gupta	600000	5.70	PUBLIC
7	Nisha Gupta	150000	1.42	PUBLIC
8	Mittal Capital Finvest Pvt. Ltd.	100000	0.95	PUBLIC
9	Manoj Mittal	100000	0.95	PUBLIC
10	Sorabh Gupta	150000	1.42	PUBLIC
11	Savita Agarwal	200000	1.90	PUBLIC
12	Padam Kumar Agarwal (HUF)	100000	0.95	PUBLIC
13	CNI Research Limited	300000	2.85	PUBLIC
14	Kusum Agarwal	600000	5.70	PUBLIC
15	Shubham Gupta	600000	5.70	PUBLIC
16	Devender Kumar Gupta (HUF)	600000	5.70	PUBLIC
17	Amit Jain	196320	1.86	PROMOTER
	TOTAL	8593877	81.58	

## (II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)

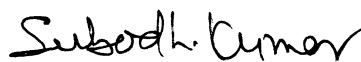
TYPE OF OUTSTANDING DR (ADR, GDRS, SDRS etc.)	NUMBER OF OUTSTANDING DRS	NUMBER OF UNDERLYING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL NUMBER OF
NOT APPLICABLE	N.A.	N.A.	N.A.

## (II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS),

WHERE UNDERLYING SHARES ARE IN EXCESS 1% OF THE TOTAL NUMBER OF SHARES

Sl. No.	NAME OF DR HOLDERS	NUMBER OF OUTSTANDING DR (ADRS, GDRS, SDRS, etc)	NUMBER OF UNDERLYING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL
	NOT APPLICABLE	N.A.	N.A.	N.A.

For CMI Limited



Subodh Kr. Barnwal  
(Company Secretary  
& Finance Controller)



Date: 11th October, 2014