

**AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2011**

(Rs. in Lakhs)					
S. No.	Particulars	3 Months ended 31/03/2011	3 Months ended 31/03/2010	Year to Date figures for the Current period ended 31/03/2011	Year to Date figures for the previous period ended 31/03/2010
		Audited	Audited	Audited	Audited
1	Gross Sales/Income From Operations	2,620.91	1,550.40	6,492.45	5,198.77
2	Other Income	3.06	(32.57)	30.35	15.87
3	<b>Total Income (1+2)</b>	<b>2623.97</b>	<b>1517.83</b>	<b>6,522.80</b>	<b>5,214.64</b>
4	Expenditure				
	a. (Increase)/decrease in stock in trade and work in progress	162.95	86.78	(319.99)	275.33
	b. Consumption of raw material	1,833.32	1,080.38	5,019.82	3,625.70
	c. Employee cost	39.72	30.51	133.44	107.41
	d. Depreciation	24.62	25.26	109.87	103.04
	e. Excise & Cess	244.04	122.42	596.09	373.23
	f. Manufacturing Expenses	86.46	70.02	294.13	310.54
	g. Other Expenditure	34.55	32.40	245.77	153.43
	<b>h. Total</b>	<b>2,425.66</b>	<b>1,447.77</b>	<b>6079.13</b>	<b>4948.68</b>
5	Interest	64.53	62.27	184.61	109.70
6	Exceptional Items	35.70	(36.34)	35.70	(36.34)
7	<b>Profit from ordinary Activities before tax (3) -(4+5+6)</b>	<b>98.08</b>	<b>44.13</b>	<b>223.36</b>	<b>192.60</b>
8	Tax Expenses	(1.48)	-	21.75	-
9	Net Profit from ordinary activities after tax (7-8)	99.56	44.13	201.61	192.60
10	Extraordinary Items (net of tax)	-	0.01	-	0.01
11	Net Profit (+)/ Loss (-) for the period (9-10)	99.56	44.14	201.61	192.61
12	Paid-up equity share capital (Face value Rs.10 each)	305.35	305.35	320.62	305.35
13	Reserves Excluding Revaluation Reserves	-	-	-	-
14	Earning Per Share (EPS) (Not Annualised)				
	a) Basic and diluted EPS before Extraordinary items	1.45	1.45	6.29	6.31
	b) Basic and diluted EPS after Extraordinary Items	1.45	1.45	6.29	6.31
15	Public Shareholding				
	- Number of Shares	1940930	1940930	1940930	1940930
	- Percentage of Shareholding	60.54	63.56	60.54	63.56
16	Promoters and promoter group shareholding				
	a) Pledged/ Encumbered				
	- Number of Shares	-	916,050.00	-	916,050.00
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	-	82.34	-	82.34
	- Percentage of shares (as a % of the total share capital of the company)	-	30.00	-	30.00
	b) Non-encumbered				
	- Number of Shares	1940930	1112570	1940930	1112570
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	39.46	36.44	39.46	36.44

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Notes:

1 The above Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their Meeting held on 27th May, 2011.

An Extra-ordinary General Meeting of the Members of the Company was

held on 28th February 2011 to approve issue and allotment of 152675 Equity Shares and 328632 Convertible Warrants to Mr. Amit Jain, in the capacity of Promoter in compliance with SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2009 and SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 1997. After obtaining In-principle approval dated 28th March 2011 from the Bombay Stock Exchange Limited, The Board had duly allotted the said Equity Shares and convertible warrants at their Meeting held on 30th March 2011 to Mr. Amit Jain. The Convertible Warrants so allotted are pending for conversion and allotment thereon. Further, the Company has made an application for listing of 152675 Equity Shares with all the three stock exchanges viz. Delhi Stock Exchange Limited, Ahmedabad Stock Exchange Limited and Bombay Stock Exchange Limited which is pending for approval.

3 The statement of assets and liabilities has been disclosed along with Audited Financials Results as per requirement of Listing

4 The Company is primarily engaged in the various types of cables business, therefore there is no separate reportable segment as per Accounting Standard 17.

5 The consolidated financial results are not provided herein above as CMI Telecom Limited has ceased to be a subsidiary of the Company during the quarter under review.

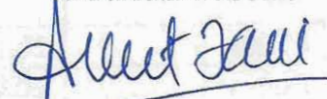
6 No complaint was pending at the beginning of the quarter and during the quarter no complaint was received.

7 Figures of the previous period /year have been re-grouped or re-arranged, wherever necessary.

Date: 27th May 2011

Place: Delhi

For & on behalf of the Board



Amit Jain  
Managing Director





# CMI LIMITED

(AN ISO 9001 - 2008)

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## Statement of Assets and Liabilities as on 31st March 2011

Rs. In Lakhs

Particulars	As at 31.03.2011 (Audited)	As at 31.03.2010 (Audited)
<b>SHAREHOLDERS FUND</b>		
a) Share Capital	381.61	305.68
b) Reserves & Surplus	519.92	295.25
<b>LOAN FUNDS</b>	<b>1,824.63</b>	<b>1,770.06</b>
<b>TOTAL</b>	<b>2,726.16</b>	<b>2,370.99</b>
<b>FIXED ASSETS</b>	<b>553.64</b>	<b>596.80</b>
<b>INVESTMENTS</b>	<b>0.05</b>	<b>5.05</b>
<b>CURRENT ASSETS, LOANS &amp; ADVANCES</b>		
a) Inventories	1,216.02	763.92
b) Sundry Debtors	1,545.12	1,369.07
c) Cash and Bank balance	239.74	183.81
d) Other Current Assets	-	-
e) Loans & Advances	354.68	336.00
<b>Less: CURRENT LIABILITIES &amp; PROVISIONS</b>		
a) Current Liabilities	1,183.09	883.03
b) Provisions	-	0.63
<b>NETT CURRENT ASSETS</b>	<b>2,172.47</b>	<b>1,769.14</b>
<b>TOTAL</b>	<b>2,726.16</b>	<b>2,370.99</b>

Date: 27th May 2011

Place: Delhi

For & on behalf of the Board

Amit Jain

Managing Director