

**CMI LIMITED**COMMUNICATIONS & CABLING SOLUTIONS  
AN ISO 9001 COMPANY**Regd. & Marketing Office :**

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## ANNEXURE II

SCRIP CODE :

SCRIP NAME : C M I LIMITED

SCRIP TYPE :- EQUITY

(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2012

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS                                 | NUMBERS OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NUMBERS OF SHARES |                            | PLEGGED OR OTHERWISE ENCUMBERED |        |
|---------------|--|-------------------------|------------------------|--|--|----------------------------|---------------------------------|--------|
|               |  |                         |                        |  | AS A PERCENTAGE OF (A+B)                             | AS A PERCENTAGE OF (A+B+C) | NUMBERS OF SHARES               | AS A % |
| (A)           | SHAREHOLDING OF PROMOTER & PROMOTER GROUP                |                         |                        |  |  |                            |                                 |        |
| (1)           | INDIAN PROMOTERS   |                         |                        |  |  |                            |                                 |        |
| (A)           | INDIVIDUALS/ HINDU UNDIVIDED FAMILY                      | 3                       | 1425553                | 1265245                                      | 42.35  | 42.35                      | 0                               | 0      |
| (B)           | CENTRAL GOVT./ STATE GOVERNMENT(S)                       | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| (C)           | BODIES CORPORATE   | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| (D)           | FINANCIAL INSTITUTIONS/ BANKS                            | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| (E)           | ANY OTHERS   | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
|               | DIRECTORS & THEIR RELATIVES                              | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
|               | SOCIETIES  | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
|               | PARTNERSHIP FIRMS  | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
|               | RBI  | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
|               | EMP, OYEEES WELFARE FUND                                 | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
|               | ESOP/ESOS  | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
|               | TRUSTS   | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
|               | SUB-TOTAL (A) (1)  | 3                       | 1425553                | 1265245                                      | 42.35  | 42.35                      | 0                               | 0      |
| (2)           | FOREIGN PROMOTERS  |                         |                        |  |  |                            |                                 |        |
| (A)           | INDIVIDUALS (NONRESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| (B)           | BODIES CORPORATE   | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| (C)           | INSTITUTIONS   | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| (D)           | ANY OTHERS   |                         |                        |  |  |                            |                                 |        |
| a             | DIRECTORS & THEIR RELATIVES                              | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| b             | SOCIETIES  | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| c             | PARTNERSHIP FIRMS  | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| d             | RBI  | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| e             | EMP, OYEEES WELFARE FUND                                 | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |
| f             | ESOP/ESOS  | 0                       | 0                      | 0  | 0  | 0                          | 0                               | 0      |

For CMI LIMITED

*Subodh Kr. Barman*Subodh Kr. Barman  
Company Secretary

SCRIP CODE :

SCRIP NAME : C M I LIMITED

SCRIP TYPE :- EQUITY

|  |  |   |         |         |       |       |   |   |
|--|--|---|---------|---------|-------|-------|---|---|
|  | SUB-TOTAL (A) (2)  | 0 | 0       | 0       | 0     | 0     | 0 | 0 |
|  | TOTAL SHAREHOLDING OF PROMOTER & PROMOTERS GROUP<br>A= A(1)+A(2) | 3 | 1425553 | 1265245 | 42.35 | 42.35 | 0 | 0 |

|     |   |      |        |        |       |       |   |   |
|-----|---|------|--------|--------|-------|-------|---|---|
| (B) | PUBLIC SHAREHOLDING   |      |        |        |       |       |   |   |
| (1) | INSTITUTIONS  |      |        |        |       |       |   |   |
| (A) | MUTUAL FUND/UTI   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| (B) | FINANCIAL INSTITUTIONS/BANK   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| (C) | CENTRAL GOVT./ STATE GOVERNMENT(S)  | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| (D) | VENTURE CAPITAL FUNDS   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| (E) | INSURANCE COMPANIES   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| (F) | FOREIGN INSTITUTIONAL INVESTORS   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| (G) | FOREIGN VENTURE CAPITAL INVESTORS   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| (H) | ANY OTHERS  |      |        |        |       |       |   |   |
| a   | FOREIGN FINANCIAL INSTITUTIONS  | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| b   | FOREIGN MUTUAL FUND   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| c   | FOREIGN FINANCIAL INSTITUTIONS/BANKS  | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| d   | STRESSED ASSETS STABILISATION FUND  | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| e   | STATE FINANCE CORPORATION   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
|     | SUB-TOTAL (B) (1)   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| (2) | NON-INSTITUTIONS  |      |        |        |       |       |   |   |
| (A) | BODIES CORPORATE  | 71   | 255901 | 210101 | 7.6   | 7.6   | 0 | 0 |
| (B) | INDIVIDUALS   |      |        |        |       |       |   |   |
|     | I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH          | 2866 | 907954 | 466598 | 26.97 | 26.97 | 0 | 0 |
|     | II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 17   | 612318 | 566218 | 18.19 | 18.19 | 0 | 0 |
| (C) | ANY OTHERS  |      |        |        |       |       |   |   |
| a   | DIRECTORS & THEIR RELATIVES   | 1    | 8770   | 0      | 0.26  | 0.26  | 0 | 0 |
| b   | FOREIGN NATIONALS   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| c   | ESCROW ACCOUNT  | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| d   | MARKET MAKER  | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| e   | NON RESIDENT INDIANS  | 5    | 138526 | 115026 | 4.11  | 4.11  | 0 | 0 |
| f   | OVERSEAS CORPORATE BODIES   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| g   | SOCIETIES   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| h   | CLEARING MEMBERS  | 1    | 45     | 45     | 0     | 0     | 0 | 0 |
| i   | SHARES IN TRANSIT   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| j   | HINDU UNDIVIDED FAMILIES  | 26   | 14016  | 14016  | 0.42  | 0.42  | 0 | 0 |
| k   | NRIS/OCBS   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| l   | FOREIGN CORPORATE BODIES  | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| m   | PARTNERSHIP FIRMS   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |
| n   | CUSTODIAN OF ENEMY PROPERTY   | 0    | 0      | 0      | 0     | 0     | 0 | 0 |

For CMI LIMITED

Subodh Kr. Barnwal

Subodh Kr. Barnwal  
Company Secretary

| SCRIP CODE : |  | SCRIP NAME : C M I LIMITED |         | SCRIP TYPE :- EQUITY |       |       |   |
|--------------|--|----------------------------|---------|----------------------|-------|-------|---|
| o            | FOREIGN COLLABORATORS  | 0                          | 0       | 0                    | 0     | 0     | 0 |
| p            | ESOS/ESOP/ESPS   | 25                         | 3400    | 0                    | 0.1   | 0.1   | 0 |
|              | SUB-TOTAL (B) (2)  | 3012                       | 1940930 | 1372004              | 57.65 | 57.65 | 0 |
|              | TOTAL PUBLIC SHAREHOLDING<br>(B)=B(1)+B(2)   | 3012                       | 1940930 | 1372004              | 57.65 | 57.65 | 0 |
|              | TOTAL (A)+(B)  | 3015                       | 3366483 | 2637249              | 100   | 100   | 0 |
| C            | SHARES HELD BY CUSTODIANS AND<br>AGAINST WHICH DEPOSITORY<br>RECEIPTS HAVE BEEN ISSUED |                            |         |                      |       |       |   |
| 1            | PROMOTER & PROMOTER GR.  | 0                          | 0       | 0                    | 0     | 0     | 0 |
| 2            | PUBLIC   | 0                          | 0       | 0                    | 0     | 0     | 0 |
|              | GRAND TOTAL (A)+(B)+( C )  | 3015                       | 3366483 | 2637249              | 100   | 100   | 0 |

\*\*\* 160308 Shares are allotted but Not Listed/Admitted \*\*\*

INTRODUCTORY SUB TABLE (I) (A)  
QUARTER ENDED 31/03/2012

| PARTLY PAID UP<br>SHARES:-  | NO OF PARTLY<br>PAID UP SHARES | AS A % OF TOTAL<br>NO OF PARTLY<br>PAID UP SHARES | AS A % OF TOTAL<br>NO OF SHARES OF THE<br>COMPANY |
|---|--------------------------------|---|---|
| HELD BY PROMOTER/<br>PROMOTER GROUP   | 0                              | 0   | 0   |
| HELD BY PUBLIC  | 0                              | 0   | 0   |
| TOTAL-D   | 0                              | 0   | 0   |
| OUTSTANDING<br>CONVERTIBLE SECURITIES   |                                |   |   |
| HELD BY PROMOTER/<br>PROMOTER GROUP   | 0                              | 0   | 0   |
| HELD BY PUBLIC  | 0                              | 0   | 0   |
| TOTAL-E   | 0                              | 0   | 0   |
| WARRANTS  |                                |   |   |
| HELD BY PROMOTER/<br>PROMOTER GROUP   | 0                              | 0   | 0   |
| HELD BY PUBLIC  | 0                              | 0   | 0   |
| TOTAL-F   | 0                              | 0   | 0   |
| TOTAL PAID UP CAPITAL OF<br>COMPANY, ASSUMING FULL<br>CONVERSION OF WARRANTS AND<br>CONVERTIBLE SECURITIES GRAND<br>TOTAL (A+B+C+D+E+F) | 3366483                        | N.A.  | 100   |

\*\*\* 168324 CONVERTIBLE WARRANTS WERE ALLOTTED ON 30.03.2011 ON PREFERENTIAL BASIS \*\*\*

For CMI LIMITED  
*Subodh Kumar*  
Subodh Kr. Barnwal  
Company Secretary

SCRIP CODE :

SCRIP NAME : C M I LIMITED

SCRIP TYPE :- EQUITY

(I) (B) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY  
'PROMOTER & PROMOTER GROUP

| Sl. No. | NAME OF THE SHARE HOLDER | TOTAL SHARES HELD |                     | SHARE PLEDGED OR OTHERWISE ENCUMBERD |                      |                                |
|---------|--------------------------|-------------------|---------------------|--------------------------------------|----------------------|--------------------------------|
|         |                          | NUMBER            | AS % OF GRAND TOTAL | NUMBER                               | AS A % OF PERCENTAGE | AS A OF GRAND TOTAL (A+B+C) OF |
| 1       | AMIT JAIN                | 160308            | 4.76                | 0                                    | 0                    | 0                              |
| 2       | AMIT JAIN                | 1265245           | 37.59               |                                      |                      |                                |
|         | <b>TOTAL</b>             | <b>1425553</b>    | <b>42.35</b>        | <b>0</b>                             | <b>0</b>             | <b>0</b>                       |

(\* The term "encumbrance" has the same meaning as assigned to it in regulation 28 (3) of the SAST Regulation, 2011

(I) (C) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING  
MORE THAN 1% TOTAL NUMBER OF SHARES

| Sl. No. | NAME OF SHAREHOLDERS          | NUMBER OF SHARES | SHARE AS A % OF TOTAL NUMBERS OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE |
|---------|-------------------------------|------------------|--|
| 1       | RUCHIKA SINGHAL (2)           | 140000           | 4.16   |
| 2       | ABHISEK AGGARWAL              | 106878           | 3.17   |
| 3       | AMIT KUMAR SHARMA (2)         | 59600            | 1.77   |
| 4       | MINESH S PATEL                | 57600            | 1.71   |
| 5       | MITESH M PATEL                | 57400            | 1.71   |
| 6       | SHOBHA DEVI BOTHRA            | 50000            | 1.49   |
| 6       | JAYANTILAL CHUNILAL CHOUDHARY | 49300            | 1.46   |
| 7       | SHASWAT STOCK BROKER P. LTD.  | 40000            | 1.19   |
| 8       | GLOBE MARKET P. LTD.          | 46858            | 1.39   |
| 9       | PRATYUSH MITTAL               | 36994            | 1.1  |
|         | <b>TOTAL</b>                  | <b>644630</b>    | <b>19.15</b>   |

## (I)(D) STATEMENT SHOWING DETAILS OF LOCKED IN SHARES

| Sl. No. | NAME OF SHAREHOLDERS | NUMBER OF SHARES | LOCKED IN SHARE AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE |
|---------|----------------------|------------------|---|
|         | AMIT JAIN            | 160308           | 4.76  |
| 1       | AMIT JAIN (2)        | 152675           | 4.54  |
|         | <b>TOTAL</b>         | <b>312983</b>    | <b>9.30</b>   |

## (II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)

| Sl. No. | TYPE OF OUTSTANDING DR (ADR, GDRS, SDRS etc.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE |
|---------|---|---------------------------|---|---|
|         | NOT APPLICABLE                                | N.A.                      | N.A.  | N.A.  |

For CMI LIMITED

*Subodh Kr. Barnwal*Subodh Kr. Barnwal  
Company Secretary

SCRIP CODE :

SCRIP NAME : C M I LIMITED

SCRIP TYPE :- EQUITY

(II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS),  
WHERE UNDERLYING SHARES ARE IN EXCESS 1% OF THE TOTAL NUMBER OF SHARES

| Sl. No. | NAME OF DR HOLDERS | NUMBER OF OUTSTANDING DR (ADRS, GDRS, SDRS, etc) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE |
|---------|--------------------|--|---|---|
|         | NOT APPLICABLE     | N.A.   | N.A.  | N.A.  |

For CMI Limited

For CMI Limited

*Subodh Kr. Barnwal*

Subodh Kr. Barnwal  
Company Secretary

Subodh Kr. Barnwal  
(Company Secretary)