

**CMI LIMITED**

AN ISO 9001, ISO 14001
& BS ISO 45001 COMPANY
CIN No. L74899DL 1967 PLC018031

Regd. Office :
PD-II, Jhilmil Metro Station,
Jhilmil Industrial Area,
Delhi-110095
Phone : 011-49570000

Works : Baddi, Himachal Pradesh-173205 (India)
Faridabad, Haryana-121006 (India)

CMI/CS/2023-24/

August 28, 2023

BSE Corporate Compliance & Listing Centre
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES

Sub: Announcement pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 –Submission of List of Creditors under Regulation 13(2)(c) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

This has reference to our intimation dated August 03, 2023 regarding the initiation of Corporate Insolvency Resolution Process ("CIRP") In The Matter Of CMI Limited ("The Company") Under Section 7 of The Insolvency and Bankruptcy Code, 2016, filed by the Financial Creditor Canana bank and initiating the Corporate Insolvency Resolution Process under Insolvency and Bankruptcy Code, 2016 ("IBC").

We wish to inform you that, pursuant to Section 13(2)(c) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the updated List of Creditors dated August 23, 2023 is uploaded on the website of the Company i.e. www.cmilimited.in, whose claim has been received and admitted.

The claim admission amount may vary as and when more information is received by the Interim Resolution Professional / Resolution Professional which may lead to further verification under Regulation 13 (2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

The above disclosure is being made pursuant to the provisions of Regulation 30 read with Clause (16)(e) of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

List of creditors dated August 23, 2023 of CMI Limited whose claim has been received till August 23, 2023 and admitted is enclosed herewith.

The above is for your information and record.

Thanking you,
For CMI LIMITED


Tanya Kukreja
Company Secretary

Works Faridabad : Plot No. 71 & 82, Sector 6, Faridabad -121006 (Hararyana), **E-mail :** worksfbd@cmilimited.in

Works Baddi : Village: Bhatauli Khurd, Baddi, Tehsil: Nalagarh, Dist.: Solan, (Himachal Pradesh). 173205 **E-mail:** worksbaddi@cmilimited.co.in

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LIST OF CREDITORS
OF
M/S CMI LIMITED (UNDER CIRP)

(Under Section 21 of IBC, 2016 read with Regulation 13 of IBBI(CIRP) Regulations, 2016)

Company Petition No.: (IB)-820(PB)/2022; Order dated 28th July, 2023

Adjudicating Authority – The Hon’ble National Company Law Tribunal, New Delhi, Bench-V

Pursuant to the Public Announcement made in newspapers Financial Express (English Edition), Jansatta (Hindi Edition) and Dainik Jagran (Hindi Edition) on 02nd August, 2023, claims were received from the creditors of the corporate debtor M/s CMI Limited (under CIRP) which were duly verified and provisionally admitted as on August 23 2023 and accordingly the List of Creditors have been prepared under Regulation 13 of IBBI(CIRP) Regulations, 2016. The status of the Claims is mentioned below:

List of Financial Creditors:

(Amount in INR)

S. No.	Name of Creditor	Details of claim received		Details of claim admitted provisionally	
		Date of Receipt	Amount Claimed	Amount Admitted	% voting share in CoC
1.	HDFC Bank	09/08/2023	1,06,39,39,094	1,06,39,39,094	22.89%
2.	IndusInd Bank	09/08/2023	37,38,14,284	37,38,14,284	8.04%
3.	Canara Bank	09/08/2023	1,76,97,29,459	1,76,97,29,459	38.08%
4.	Bank of Bahrain	10/08/2023	19,89,68,197	19,89,68,197	4.28%
5.	Kotak Mahindra Bank	11/08/2023	16,19,86,685	16,19,86,685	3.49%
6.	Bank of Maharashtra	09/08/2023	22,66,96,406	22,66,96,406	4.88%
7.	IDFC First Bank	14/08/2023	81,45,76,656	81,45,76,656	17.52%
8.	Siemens Financial Services Private Limited	15/08/2023	3,81,39,711	3,81,39,711	0.82%
Total			4,64,78,50,493	4,64,78,50,493	100%

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Faridabad, Haryana-121006 (India)**List of Operational Creditors:**

(Amount in INR)

S. No.	Name of Creditor	Details of claim received		Details of claim admitted provisionally	
		Date of Receipt	Amount Claimed	Amount Admitted	Amount under verification
1.	BSE Ltd.	10/08/2023	13,03,010	13,03,010	-
2.	KKalpana Industries India Ltd.	12/08/2023	24,61,87,862	12,42,94,340	12,18,93,522
3.	Nagreeka Indcon Products Pvt. Ltd.	14/08/2023	13,71,014	-	13,71,014
4.	NSE Ltd.	10/08/2023	12,57,346	12,57,346	-
5.	Rajnandini Metal Ltd.	12/08/2023	1,14,19,099	-	1,14,19,099
Total			26,15,38,331	12,68,54,696	13,46,83,635

List of Other Creditors:

No claim has been received from any Other Creditor till date.

The List of Creditors is subject to amendment as applicable from time to time as and when fresh claims are received, verified and admitted under the respective provisions of IBC, 2016 and the regulations made thereunder, or the existing claims, admitted provisionally, are modified as per requirements, or on the directions of the Adjudicating Authority.

Deepak Maini
(Insolvency Professional)
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DEEPAK MAINI
INTERIM RESOLUTION PROFESSIONAL FOR CMI LIMITED
IBBI Reg. No: IBBI/IPA-001/IP-P00676/2017-2018/11149
Address: C-100, SECTOR-2, NOIDA-201301 (U.P.)
Email: deepak.maini@insolvencyservices.in , rp.cmiltd@gmail.com

Date: 23rd August, 2023

Place: Noida