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To,

Date: 23-03-2017

Bombay Stock Exchange(BSE Ltd.)

Corporate Relationship Deptt. 1st Floor, New Trading Ring, P J Towers, Dalal Street, Fort, Mumbai – 400 001

National Stock Exchange of India Ltd.

The Listing Department
Exchange Plaza, Plot No. C/1, G-Block
Bandra Kurla Complex
Bandra (E), Mumbai-400051

Re: Under Regulation 30 & Regulation 51(1) & (2) under SEBI Listing Regulation, 2015.

Dear Sir,

We are enclosing announcement of the amalgamation of CMI Energy India Private Limited into itself.

Kindly take the above on record and oblige.

Thanking you

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Yours faithfully For CMI Limited

Subodh Kr. Barnwal (Company Secretary)



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CMI Limited announces the amalgamation of CMI Energy I. Private Limited into itself

Extraordinary General Meeting passes the resolution on the amalgamation by Specified Majority Passes the resolution for Preferential issue of Shares/Warrants to Promoter and Promoter Groups

CMI Limited, the BSE and NSE listed Specialty cable manufacturing company, announced the adoption of the scheme of amalgamation of CMI Energy India Private Limited(the Transferor Company) into CMI Limited(The Transferee Company), by Specified Majority. At the Extraordinary General Meeting, the company also passed a special resolution for Preferential issue of Shares/warrants to promoter and promoter groups.

About CMI Limited:

CMI (BSE Scrip Code: 517330, NSE Symbol:CMICABLES), closed the year 2015-16 with revenues of Rs.27139.28 Lakhs.

CMI manufactures a wide variety of specialized cables for infrastructure, Railways, Oil & Refinery industries, Engineering Companies, EPCC contractors, and the like.

CMI's satisfied customers include Railways & its subsidiaries like IRCON. RITES, MRVC, Konkan Railways, DLW, DMRC & other metros; Oil & Refinery industries like IOCL, BPCL, BORL, GAIL, MRPL, HPCL, ONGC; Leading Government companies like EIL, ISRO, BHEL, NLC, NTPC, NPC, BSNL / MTNL and HEC; Private Sector EPCC companies like L&T, Alstom, Siemens, Hitachi, Linde, Thales, Lurgi, Technip and ABB; Steel plants like Vishakhapatnam Steel Plant, Bhushan Power & Steel, etc. CMI has also exported cables to Sri Lanka, Bangladesh & Iran Railways.

CMI is now manufacturing wide variety of cables including Railway Quad cables, Signaling cables, Ballise cable for Train protection & warning system, Fire survival cables, LSZH / FRLS sheathed cables, Control & instrumentation cables, Cables with TPU sheath, PTFE cables, Special cables for multi object tracking radar, Fire alarm & communication cables, PIJF telecom cables, EPR/CSP/PCP insulated & sheathed Rubber cables, Linear Heat sensing cables, etc.

About CMI Energy India Private Limited:

General Cables Energy India Pvt. Ltd. (GCE), was a fully owned subsidiary of General Cable Corporation (GCC), a Fortune 500 company that was taken over by CMI Limited and rechristened CMI Energy India Pvt Ltd. The company has a state of the art facility, spread over an area of 80,000 sq meters, at Baddi in Himachal Pradesh. It's a certified Green facility with all the modern cutting edge technology and top end machinery to manufacture various types of cables. Plant is designed to reduce waste, pollution, and environmental degradation with an energy efficiency of 20-30% as compared to other plants of similar size.



CMI Energy India Pvt Ltd can manufacture all types of cables. The new facility has the capabilities to manufacture Extra High Voltage Cables, HT Aerial Bunched Cables, HT & LT Cables(EPR/XLPE/PVC), Signalling Cables, Air field Cables, PTFE, Balise Cables, Co-Axial Cables, LSZH/TPU Sheathed Control Cables, Railway Signalling & Power Cables, Indoor Signalling Cables, 0.9 & 1.4mm Conductor Axle, Counter Quad Cables for Railways, Jelly Filled Telecom Cables, Rubber Cables, Thermocouple Cables Individual/ Overall - Shielded/ Braided Instrumentation Cables, Fire Alarm/ Signal/ Control/ Screened Cables, Telecom/ Power Cables with FRLS/LSZH, House Wires, Fire Resistant/ Fire Survival Cables, FR/ FRLS/ LSZH/ HFFR Cables, Automobile Wiring, Welding Cables, Field Bus Cables, PCM Cables, Profibus, PIJF Telecom Cables, Data Cables, Telephone Cables, Submersible Cables, Antitheft Cables, Specialty Cables for SMART Cities, Shipboard Cables, Naval Ship Cables, Braided Cables, Mining Cables, DC Cables, Composite Cables, Underwater Cables, Solar Cables, Overhead Conductors - AAC, AAAC.

For CMI Limited

Date: 23-03-2017

Subodh Kumar

(Company Secretary)

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