CMI/CS/2023-24/   **September 9, 2023**

BSE Corporate Compliance & Listing Centre   **Listing Department**
BSE Limited   **National Stock Exchange of India**
Phiroze Jeejeebhoy Towers, Dalal Street,   'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400001   **MUMBAI-400051**

<u>**BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES**</u>

**Sub.: Post-facto intimation of 1st (First) meeting of the Committee of Creditors (CoC) -CMI
Limited**

Ref.: *Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015*

Sir,

This has reference to our intimation dated August 03, 2023 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of CMI Limited ("the Company") under Section 7 of The Insolvency and Bankruptcy Code, 2016, filed by the Financial Creditor Canana bank and initiating the Corporate Insolvency Resolution Process under Insolvency and Bankruptcy Code, 2016 ("IBC").

We wish to inform you that the 1st (first) meeting of the Committee of Creditors of the Company was duly convened and conducted on Tuesday, 29th August, 2023 in New Delhi through audio-visual means. E-voting results declared on 08th September, 2023.

At the aforesaid meeting the IRP of the Company appraised the Committee of Creditors, inter alia, about the status of CIRP process since the initiation, status of claims, composition of committee of creditors (CoC) and appointment of advisors / valuers various aspects relating to the CIRP process, going concern operations of the Company and the way forward in terms of the activities / milestones as stipulated under the Code.

You are requested to take the above information on record.

Thanking you,
For **CMI LIMITED**

Tanya Kukreja
Company Secretary