

## Annexure-5

**Form No. MGT-9**  
**EXTRACT OF ANNUAL RETURN**  
**as on the financial year ended on 31st March, 2020**

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies  
(Management and Administration) Rules, 2014]

**I. REGISTRATION AND OTHER DETAILS:**

1	CIN	L74899DL1967PLC018031
2	Registration Date	22.06.1967
3	Name of the Company	CMI Limited
4	Category/Sub-Category of the Company	Company Limited by Shares
5	Address of the Registered office of the Company	501-503, 5th Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001
6	Whether listed Company	Yes
7	Name, Address and Contact details of RTA, If any	Beetal Financial & Computer Services Private Limited Add: Beetal House, 3rd Floor, 99, Madangir, B/4, Local Shopping Centre, New Delhi-110062 Tel: 011-29961281, 29961283 Fax: 011-29961284

**II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY**

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sr. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the company
1	Cables	27,320	97.30 %

**III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES**

Sr. No.	Name and Address of the company	CIN/GLN	Holding/ Subsidiary/ Associate	% of shares Held	Applicable Section
NA	NA	NA	NA	NA	NA

**PARTICULARS OF STEP DOWN SUBSIDIARY**

Sr. No.	Name and Address of the company	CIN/GLN	Holding/ Subsidiary/ Associate	% of shares Held	Applicable Section
NA	NA	NA	NA	NA	NA

**IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)**
**i) Category-wise Share Holding**

	No. of Shares held at the beginning of the year			No. of Shares held at the end of the year			% Change during the year
	Physical	Demat	% of Total Shares	Physical	Demat	% of Total Shares	
<b>A. Promoters</b>							
<b>(1) Indian</b>							
a) Individual/HUF	-	65,43,877	43.55	-	66,02,495	43.94	0.39
b) Central Govt	-	-	-	-	-	-	-
c) State Govt (s)	-	-	-	-	-	-	-
d) Bodies Corp.	-	-	-	-	-	-	-
e) Banks / FI	-	-	-	-	-	-	-
f) Any Other and their relatives, societies partnership firms, RBI, Employee welfare fund, EBIP/ESOS Trusts	-	-	-	-	-	-	-
<b>Sub-total (A) (1):-</b>	-	<b>65,43,877</b>	<b>43.55</b>	-	<b>66,02,495</b>	<b>43.94</b>	<b>0.39</b>
<b>(2) Foreign</b>							
a) NRIs -Individuals	-	-	-	-	-	-	-
b) Other –Individuals	-	-	-	-	-	-	-
c) Bodies Corp.	-	-	-	-	-	-	-
d) Banks / FI	-	-	-	-	-	-	-
e) Any Other	-	-	-	-	-	-	-
<b>Sub-total (A) (2):-</b>	-	-	-	-	-	-	-
<b>Total shareholding of Promoter (A) = (A)(1) +(A)(2)</b>	-	<b>65,43,877</b>	<b>43.55</b>	-	<b>66,02,495</b>	<b>43.94</b>	<b>0.39</b>
<b>B. Public Shareholding</b>							
<b>1. Institutions</b>							
a) Mutual Funds	-	5,47,873	3.65	5,09,007	3.39	(0.26)	
b) Banks / FI	-	37,189	0.25	138	0.00	(0.25)	
c) Central Govt	-	-	-	-	-	-	
d) State Govt(s)	-	-	-	-	-	-	
e) Venture Capital funds	-	-	-	-	-	-	
f) Insurance Companies	-	-	-	-	-	-	
g) FIs	-	17,80,126	11.85	12,09,449	8.05	(3.8)	
h) Foreign Venture Capital Funds	-	-	-	-	-	-	
i) Others (specify)	-	-	-	-	-	-	
<b>Sub-total (B)(1):-</b>	-	<b>23,65,188</b>	<b>15.74</b>	-	<b>17,18,594</b>	<b>11.44</b>	<b>(4.30)</b>
<b>2. Non-Institutions</b>							
a) Bodies Corp.	10,600	10,76,667	7.24	10,600	8,39,175	5.65	(1.59)
b) Individuals							
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	2,89,246	25,92,870	19.18	2,54,646	29,28,000	21.18	2.00
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	3,000	1,038,730	6.93	20,200	1,508,000	10.17	3.24
c) Others							
- Directors	8,770	85,075	0.62	8,770	96,605	0.70	0.08
- ESOP/ESOS/ESPS	-	-	2.43	-	-	-	-
- HUF	-	365,090	4.08	-	381,797	2.54	0.11
- NRI	23,500	589,099	0.24	23,500	5,97,808	4.13	0.06
- Clearing Members	-	35,466	-	-	37,267	0.25	0.01
- Trust	-	350	-	-	-	-	-
<b>Sub-total (B)(2):-</b>	<b>3,35,116</b>	<b>57,83,276</b>	<b>40.71</b>	<b>3,17,716</b>	<b>6,388,652</b>	<b>44.63</b>	<b>3.91</b>
<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>3,35,116</b>	<b>81,48,464</b>	<b>56.45</b>	<b>3,17,716</b>	<b>8,107,246</b>	<b>56.06</b>	<b>(0.39)</b>
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-
<b>Grand Total (A+B+C)</b>	<b>3,35,116</b>	<b>1,46,92,341</b>	<b>100</b>	<b>3,17,716</b>	<b>1,47,09,741</b>	<b>100.00</b>	<b>0.00</b>

## (ii) Shareholding of Promoters

S.No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% Change in share holding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Amit Jain*	50,93,877	33.90	20.13	51,44,495	34.23	-	0.33
2	Dhruv Jain	5,00,000	3.33	-	5,08,000	3.39	-	0.06
3	VishwaPrabha Jain	700,000	4.66	-	7,00,000	4.66	-	0.00
4	Himani Jain	2,50,000	1.66	-	2,50,000	1.66	-	0.00
	<b>Total</b>	<b>65,43,877</b>	<b>43.55</b>	<b>20.13</b>	<b>66,02,495</b>	<b>43.94</b>	<b>-</b>	<b>0.39</b>

\*Out of 50,93,877 equity shares, 30,25,000 equity shares were under pledge till 22.11.2019

## (iii) Change in Promoters' Shareholding (Specify, if there is no change)

	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
At the beginning of the year	6,543,877	43.55	6,543,877	43.55
Date wise Increase /Decrease in Promoters Share holding during the year specifying the reasons for increase /decrease*				
At the end of the year	6,543,877	43.55	6,543,877	43.55

\*Increase in shareholding of Promoters during the year is as follows:

Name	Shareholding at the beginning of year		Date	Increase/ Decrease in shareholding	Reason	Cumulative Shareholding during the year (01/04/2019 to 31/03/2020)	
	No. of Shares	% of total shares of the company				No. of Shares	% of total shares of the company
Amit Jain	50,93,877	33.90	28-Feb-20	8081	Purchase	51,01,958	33.95
			06-Mar-20	8000	Purchase	51,09,958	34.00
			13-Mar-20	2037	Purchase	51,11,995	34.02
			20-Mar-20	1000	Purchase	51,12,995	34.02
			27-Mar-20	20000	Purchase	51,32,995	34.16
			31-Mar-20	11500	Purchase	51,44,495	34.23
Dhruv Jain	5,00,000	3.33	30-Aug-19	8000	Purchase	5,08,000	3.38
Vishwa Prabha Jain	7,00,000	4.66				7,00,000	4.66
Himani Jain	2,50,000	1.66	-	-	-	2,50,000	1.66

**(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):**

Name	Shareholding at the beginning of year		Date	Increase/ Decrease in shareholding	Reason	Cumulative Shareholding during the year (01/04/2019 to 31/03/2020)	
	No. of Shares	% of total shares of the company				No. of Shares	% of total shares of the company
GMO Emerging Domestic Opportunities Fund	11,71,823	7.8	12/04/2019 19/04/2019 26/04/2019 24/05/2019 31/05/2019 07/06/2019 28/06/2019 05/07/2019 19/07/2019 26/07/2019 13/12/2019 20/12/2019 03/01/2020 10/01/2020 17/01/2020 24/01/2020 31/01/2020 21/02/2020 06/03/2020 27/03/2020	-7,504 decrease -73,882 decrease -1,205 decrease -6,106 decrease -63,584 decrease -2,684 decrease -5,378 decrease -2,636 decrease -74,000 decrease -64,036 decrease -6,910 decrease -5,586 decrease -12,238 decrease -2,049 decrease -26,763 decrease -4,391 decrease -454 decrease -16,498 decrease -2,612 decrease -1,437 decrease	Transfer	7,91,870	5.27
HSBC Infrastructure Equity Fund	5,47,873	3.65	07/06/2019 09/08/2019 27/09/2019 04/10/2019 31/01/2020	-10,000 decrease -3,086 decrease -9,746 decrease -14,796 decrease -1,238 decrease	Transfer	5,09,007	3.39
CNI Research Limited	3,00,000	1.99	18/10/2019 25/10/2019	-451 decrease 451 increase	Transfer	3,00,000	1.9
Prashant Omprakash Kothari	2,12,500	1.41	22/11/2019 21/02/2020 06/03/2020	-13,962 decrease 11,000 increase -14,000 decrease	Transfer	1,95,538	1.30
India Opportunities Growth Fund Ltd - Pinewood Strategy	1,88,191	1.25	12/04/2019 26/07/2019	1,449 increase -1,449 decrease	Transfer	1,88,191	1.25
Premier Investment Fund Limited	1,57,771	1.05	05/04/2019 31/05/2019 20/03/2020 27/03/2020	20,000 increase 10,451 increase -5,193 decrease -26,076 decrease	Transfer	1,56,953	1.04
Rajesh Harichandra Budhrani	1,51,465	1.01	26/07/2019	5,000 increase	Transfer	1,56,465	1.04
Pulkit. N. Sekhsaria	1,55,000	1.03	-	No Change in the shareholding pattern	Transfer	1,55,000	1.03
Zambezi Builders Private Limited	60,000	0.40	20/03/2020	76,649 increase	Transfer	1,36,649	0.91
Siddharth Jain	28,213	0.19	19/07/2019 26/07/2019 02/08/2019 09/08/2019 29/11/2019 06/12/2019 27/03/2020	12,759 increase 62,642 increase 5,000 increase 7,332 increase 25,000 increase -20,116 decrease 4,000 increase	Transfer	1,24,830	0.83
Mittal Capital Finvest Private Limited	1,02,450	0.68	-	No Change in the shareholding pattern	-	1,02,450	0.68
B N Mittal	1,00,000	0.66	-	No Change in the shareholding pattern	-	1,00,000	0.66

Name	Shareholding at the beginning of year		Date	Increase/ Decrease in shareholding	Reason	Cumulative Shareholding during the year (01/04/2019 to 31/03/2020)	
	No. of Shares	% of total shares of the company				No. of Shares	% of total shares of the company
Savita Agarwal	1,00,000	0.66	-	No Change in the shareholding pattern	-	1,00,000	0.66
Ramesh Singhal	97,075	0.65	26/07/2019 02/08/2019 06/09/2019	-79,151 decrease 593 increase 78,558 increase	Transfer	97,075	0.64
Manoj Mittal	85,075	0.57	-	No Change in the shareholding pattern	-	85,075	0.57
Rakesh Arora	85,000	0.56	-	No Change in the shareholding pattern	-	85,000	0.56
GMO Emerging Markets Fund	2,44,841	1.63	05/04/2019 12/04/2019 19/04/2019 26/07/2019 13/20/2019 20/12/2019 10/01/2020 24/01/2020 14/02/2020 21/02/2020 28/02/2020 27/03/2020	-11,000 decrease -48,700 decrease -7,083 decrease -17,507 decrease -961 decrease -33,847 decrease -1,154 decrease -1,010 decrease -13,324 decrease -4,416 decrease -32,066 decrease -1,338 decrease	Transfer	72,435	0.48
Anand Omprakash Agrawal	-	-	20/12/2019 31/01/2020 28/02/2020 06/03/2020 20/03/2020	15,000 increase 10,000 increase 500 increase 2,000 increase 36,392 increase	Transfer	63,892	0.42
Nikunj Champak Lal Doshi	40,000	0.27	05/07/2019	15,000 increase	Transfer	55,000	0.37
Padam Agarwal	50,000	0.33	-	No Change in the shareholding pattern	-	50,000	0.33
Eelweiss Custodial Services Ltd.	1,30,162	0.87	05/04/2019 12/04/2019 19/04/2019 26/04/2019 03/05/2019 10/05/2019 17/05/2019 24/05/2019 31/05/2019 07/06/2019 14/06/2019 21/06/2019 28/06/2019 05/07/2019 12/07/2019 19/07/2019 26/07/2019 02/08/2019 09/08/2019 16/08/2019 23/08/2019 30/08/2019	-8,791 decrease -2,215 decrease -3,954 decrease -8,500 decrease -2,109 decrease -5,214 decrease -2,312 decrease 836 increase 4,589 increase -299 decrease -2,097 decrease -2,205 decrease -388 decrease -8,975 decrease 1,881 increase -1,665 decrease 8,978 increase -4,982 decrease -781 decrease -629 decrease -1,479 decrease 771 increase	Transfer	21,845	0.14

Name	Shareholding at the beginning of year		Date	Increase/ Decrease in shareholding	Reason	Cumulative Shareholding during the year (01/04/2019 to 31/03/2020)	
	No. of Shares	% of total shares of the company				No. of Shares	% of total shares of the company
Eelweiss Custodial Services Ltd.	1,30,162	0.87	04/10/2019	2,346 increase	Transfer	21,845	0.14
			11/10/2019	1,735 increase			
			18/10/2019	1,987 increase			
			25/10/2019	-825 decrease			
			01/11/2019	-198 decrease			
			08/11/2019	-3,269 decrease			
			15/11/2019	-29,256 decrease			
			22/11/2019	-2,539 decrease			
			06/12/2019	-1,505 decrease			
			13/12/2019	-425 decrease			
			20/12/2019	-211 decrease			
			03/01/2020	-2,300 decrease			
			10/01/2020	-112 decrease			
			17/01/2020	-2,409 decrease			
			24/01/2020	-420 decrease			
			31/01/2020	-50 decrease			
			07/02/2020	-36 decrease			
			14/02/2020	-6,485 decrease			
			21/02/2020	-5,010 decrease			
			28/02/2020	-60 decrease			
			13/03/2020	-63 decrease			
			20/03/2020	-654 decrease			
			27/03/2020	-275 decrease			
31/03/2020	-3,000 decrease						
	-75 decrease						
	-839 decrease						
	-6,800 decrease						
	-20,100 decrease						

(v) Shareholding of others Directors and Key Managerial Personnel:

For Each of the Directors and KMP	Shareholder's Name	Date	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
			No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
At the beginning of the year	Vijay Kumar Gupta		8,770	0.06	8,770	0.06
	Manoj Bishan Mittal		85,075	0.57	85,075	0.57
Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease						
At the end of the year	Vijay Kumar Gupta		8,770	0.06	8,770	0.06
	Manoj Bishan Mittal		85,075	0.57	85,075	0.57
	Charu Jain*		11,530	0.08	11,530	0.08

\*Ms. Charu Jain was appointed as Additional Director of the Company w.e.f. 28.05.2019

**V. INDEBTEDNESS**

Indebtedness of the Company including interest outstanding/accrued but not due for payment

(Amount in Lakhs)

Indebtedness at the beginning of the financial year	Secured Loans excluding deposits	Unsecured Loans	Total Indebtedness
i) Principal Amount	26,234.94	2,000.75	28,235.69
ii) Interest due but not paid	-	-	-
iii) Interest accrued but not due	6.52	-	6.52
<b>Total (i+ii+iii)</b>	<b>26,241.46</b>	<b>2,000.75</b>	<b>28,242.21</b>
<b>Change in Indebtedness during the financial year</b>			
· Addition	-	18.85	
· Reduction	259.54	-	240.69
Net Change	259.54	18.85	240.69
Indebtedness at the end of the financial year			
i) Principal Amount	25,938.58	2,019.60	27,958.18
ii) Interest due but not paid	-	-	-
iii) Interest accrued but not due	43.34	-	43.34
<b>Total (i+ii+iii)</b>	<b>25,981.92</b>	<b>2,019.60</b>	<b>28,001.52</b>

**VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:****A. Remuneration to Managing Director, Whole Time Director and/or Manager**

(Amount in Lakhs)

Particulars of Remuneration	Name of MD/WTD/ Manager			Total Amount
	Amit Jain MD	Vijay Kumar Gupta WTD	Manager	
Gross salary				
a. Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	117.96	14.40	-	132.36
b. Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
c. Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-
Stock Option	-	-	-	-
Sweat Equity	-	-	-	-
Commission-as % of profit				
- others	-	-	-	-
<b>Total</b>	<b>117.96</b>	<b>14.40</b>	<b>-</b>	<b>132.36</b>
Ceiling as per the Act (in compliance with the provision of Schedule XIII Part II Section II(A))	<p>The remuneration paid by the Company to its directors during the Financial year 2019-20 is within eleven per cent of the net profits computed in the manner laid down in section 198 of the Act. However, the amount paid to its Chairman cum Managing Director is in excess of Rs. 57,17,313 (Rupees Fifty Seven Lakh Seventeen Thousand Three Hundred Thirteen only) over and above of permissible limit as specified under section 197 read with schedule V of the Act arose due to inadequate profit in the Company for the FY 2019-20.</p> <p>Pursuant to Section 197(10) of the Companies Act, 2013 (the "Act") read with Schedule V to the Act, and other applicable provisions, if any, the Company Members will seek approval for remuneration paid to Mr. Amit Jain, Managing Director of the Company for the FY2019-20.</p>			

**B. Remuneration to other directors: Not paid any Remuneration**

Particulars of Remuneration	Name of Directors				Total Amount
Independent Directors	-	-	-	-	-
• Fee for attending board / committee meetings	-	-	-	-	-
• Commission	-	-	-	-	-
• Others, please specify	-	-	-	-	-
<b>Total (1)</b>	-	-	-	-	-
Other Non-Executive Directors					
• Fee for attending board / committee meetings					
• Commission					
• Others, please specify	-	-	-	-	-
<b>Total (2)</b>	-	-	-	-	-
<b>Total (B)=(1+2)</b>	-	-	-	-	-
<b>Total Managerial Remuneration</b>	-	-	-	-	-
Overall Ceiling as per the Act	-	-	-	-	-

**C. Remuneration to Key Managerial Personnel Other Than MD/ Manager/ WTD-**

(Amount in Lakhs)

Sr. No.	Particulars of Remuneration	Key Managerial Personnel				Total
		CEO	CS	CFO	Manager	
			Subodh Kumar Barnwal	Rattan Lal Aggarwal		
1	Gross salary					
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	9.66	53.62	-	63.28
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-	-
2	Stock Option	-	-	-	-	-
3	Sweat Equity	-	-	-	-	-
4	Commission					
	- as % of profit					
	- others, specify...	-	-	-	-	-
5	Others, please Specify	-	-	-	-	-
	<b>Total</b>	-	<b>9.66</b>	<b>53.62</b>	-	<b>63.28</b>



## VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: N.A.

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority (RD / NCLT/ Court)	Appeal made, if any (give Details)
<b>A. Company</b>					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
<b>B. Directors</b>					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
<b>C. Other Officers in default</b>					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

By order of the Board  
For CMI Limited

Amit Jain  
Chairman cum Managing Director  
DIN: 00041300

Place: New Delhi  
Date: 26th August, 2020

Registered Office:  
501-503, 5th Floor, New Delhi House  
27, Barakhamba Road, New Delhi-110001  
Email Id: info@cmilimited.in